



Marine Lander Leaseback Investment Opportunity

June 2023

Overview

Odyssey Marine Exploration, Inc. is an American company engaged in deep-ocean exploration with a focus on the exploration, development, and validation of subsea mineral resources. They are acquiring a complete SubAtlantic Comanche 6,000 meter depth-rated Light Work-Class Remotely Operated Vehicle (ROV) System to support its subsea mineral exploration operations.

This latest investment opportunity in the Cornell Capital Holdings portfolio is structured as a 4 year term with a 12% gross, 11% net annualized return, paid quarterly, with an 80% deduction on investment, due to accelerated depreciation risks. Total raise amount is \$3,500,000.

Investment Summary

Summary of the Odyssey Marine Exploration's Comanche ROV financial model.



Details on the investment.

Cost per Share:	\$100,000
Hold Period:	4 years
Current Income:	11% pref.
Returns Paid:	Quarterly
Tax Benefit:	80% deduction

Initial Expenses	
Capital Investment (Purchase)	\$ 2,500,000
Transit to Vessel / Refit	\$ 300,000
Seatrial Crewing	\$ 11,100
Transit Crewing	\$ 55,500
Recurring Expenses	
Insurance	\$ 45,000
Annual Maintenance	\$ 50,000
Annual Storage (Spares and Containers not on vessel)	\$ 36,000
Proj. 18 Month Revenue	
OML	\$ 450,000
CIC	\$ 660,000
GSR	\$ 510,000
Total	\$ 1,620,000

